



JAHANGIR SIDDIQUI & CO. LTD.

6th Floor, Faysal House Shahrah-e-Faisal Karachi PAKISTAN
Tel:111-574-111, 32799005 Fax:32800167 - 32800090
Email:company.secretary@js.com Website:js.com

Post-ID: 056786

August 29, 2014, 10:35:45

The General Manager

Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Material Information**

Dear Sir,

In accordance with Clause (xxiii) of the Listing Regulation No. 35 under Code of Corporate Governance, we are pleased to convey the following information:

This is continuation with our letter No. CL-145/14 dated August 20, 2014. Please find attached three years projections signed by the Directors. The offer of Right Preference Shares is subject to receipt of requisite approvals of the Shareholders and Securities and Exchange Commission of Pakistan.

Yours Sincerely,

Email:company.secretary@js.com Website:js.com



Ref: CL - 149/14
Dated: August 29, 2014

Jahangir Siddiqui & Co. Ltd.
6th Floor, Faysal House
Shahra-e-Faisal
Karachi-75530, Pakistan
www.js.com

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

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Dir: +92 21 3280 0130
Fax: +92 21 3280 0090

Subject: Material Information
Declaration of Right Preference Shares - Three Years Projections

Dear Sir,

This is in continuation with our letter No. CL-145/14 dated August 20, 2014.

Please find attached three years projections signed by the Directors. The offer of Right Preference Shares is subject to receipt of requisite approvals of the Shareholders and Securities and Exchange Commission of Pakistan.

Yours truly,

Hasan Shahid
CFO & Company Secretary

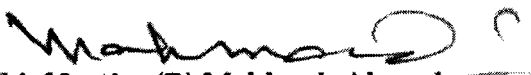



Financial Projections for the next three years

Particulars	(PKR in '000)		
	2015	2016	2017
Revenue	<u>827,412</u>	<u>1,010,469</u>	<u>1,282,452</u>
Expenditure	<u>462,207</u>	<u>293,786</u>	<u>273,969</u>
Profit before taxation	<u>365,205</u>	<u>716,683</u>	<u>1008,483</u>
Profit after taxation	<u>276,550</u>	<u>612,582</u>	<u>870,412</u>
Total Assets	<u>20,822,742</u>	<u>20,923,419</u>	<u>21,502,884</u>
Net Assets	<u>19,803,005</u>	<u>20,278,196</u>	<u>21,011,217</u>

Note:

The Financial Projections reflect the Board's judgment based on present circumstances. It is usually the case that some events and circumstances do not occur as expected. Therefore, actual results will almost always differ from the projections and such differences may be material.


Chief Justice (R) Mahboob Ahmed
Chairman


Mr. Suleman Lalani
Chief Executive Officer


Mr. Ali Jehangir Siddiqui
Director

Mr. Ali Hussain
Director

Mr. Asad Ahmed
Director



Mr. Munawar Alam Siddiqui
Director


Mr. Saud Ahmed Mirza
Director


Mr. Stephen Christopher Smith
Director



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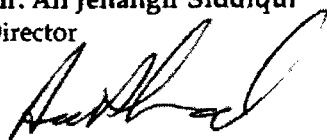
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